

PROGRAMME 9th ASEAN COMPETITION CONFERENCE (ACC)

Safeguarding Competition – A Post-Pandemic Response of ASEAN Competition Authorities

1-2 December 2021 Virtual

ASEAN has long recognised that its vision and aspirations need to be closely intertwined with global affairs and development. Against the backdrop of the unprecedented year of the COVID-19 pandemic which has impacted every aspect of peoples' lives, ASEAN continues the tradition of aligning its response to current and emerging issues, to create an enabling environment, so as to build a stronger ASEAN, which is better prepared, more strategic, holistic and coordinated in its responses.

The significant economic and social challenges due to the COVID-19 pandemic, has led to the adoption of the <u>ASEAN Comprehensive Recovery Framework</u> and its Implementation Plan to address the impacts of the COVID-19 pandemic while safeguarding peoples' health and well-being.

The ASEAN Experts Group on Competition (AEGC) recognised the significant negative impacts of the COVID-19 pandemic on most sectors of ASEAN and the global economy. At the start of the pandemic, the AEGC issued a *Joint Statement in Response to the COVID-19 Pandemic* which called on all business sectors to continue to comply with the competition law despite the economic downturn. The AEGC also reiterated their commitment to strengthen cooperation among ASEAN competition authorities to address anti-competitive activity during the pandemic. In addition, a mid-term review of the ASEAN Competition Action Plan (ACAP) 2025 was conducted to take stock of the implementation of the ACAP as well as adjust and refine deliverables to be implemented post-2020.

The 9th ACC will deliberate on the following topics:

- (i) Implications of the COVID-19 Pandemic to ASEAN Markets A Review
- (ii) Maintaining Business Compliance
- (iii) Increasing Importance of Competition Policy for MSMEs in the Post-Pandemic Era
- (iv) The Rapid Shift Towards the Digital Economy and the Risk to Competition Enforcement
- (v) Strengthening Cooperation in anticipation of future Crisis

Papers have been selected to be presented at the Conference, following the launch of the AANZFTA Competition Law Call for Papers in June 2021.

Day 1 Programme		
08.00 - 08:30	Speakers and Participants to Log-in	
08.30 - 08.35	ASEAN Anthem	
08.35 - 08.50	Welcome and Opening Remarks	
	 H.E. Satvinder Singh Deputy Secretary-General for the ASEAN Economic Community Dr. Guntur Syahputra Saragih Vice-Chair for the ASEAN Heads of Competition Agencies Meeting, Chairman Indonesia Competition Commission H.E. Nguyen Sinh Nhat Tan Vice Minister, Ministry of Industry and Trade, Viet Nam 	
08:50 – 09:00	Overview of the Conference Gwen Grecia-de Vera Conference Convenor 	
09:00 – 10:30	SETTING THE SCENE	
09:00 - 09:30	 Outcomes of the Mid-Term Review Exercise of the ACAP 2025 Entering its 5th year of implementation, the ASEAN Competition Action Plan (ACAP) 2016-2025 has been reviewed to take stock of the current implementation status of the ACAP, reviewing achievements and shortcomings, drawing relevant lessons for adjustment(s) and refinement(s), and developing a new Implementation Schedule for the 2021-2025 period. The Mid-term Review (MTR) of the ACAP 2025 was carried out between May and October 2020 and finalised in March 2021. Overall, ASEAN has made good progress in the first five years (2016-2020) of the ACAP implementation. The ACAP initiatives were evaluated based on its contribution towards the attainment of the strategic goals using five criteria, namely relevance, effectiveness, efficiency, coherence, and sustainability. The updated ACAP 2025 also includes new deliverables that is to be carried out over the next five years, based on the current competition landscape and trends in ASEAN and globally. New deliverables under the Plan includes developing an ASEAN Information Portal on Merger Cases, and developing an ASEAN Investigation Manual on Competition Policy and Law for the Digital Economy. The Mid-Term Review has been completed and provides valuables lessons and recommendations to guide the next phase of the AEC. Speaker: Looi Teck Kheong, 	
	Head Competition, Consumer Protection and IP Rights Division, ASEAN Secretariat	

09:30 – 10:30	Implications of the COVID-19 Pa Review	ndemic to ASEAN Markets – A
	nations worldwide which has brou activities across the region, as ev temporary business closures, i	all ASEAN Member States and oght about disruptions in economic vident by community quarantines, ncreasing unemployment, travel is and the weakening in consumer
	competition authorities has had to and price fixing in essential hyg hand sanitizers, face masks, and regulations have been issued to maximum reference prices for ess	nments around the world including face issues such as price gauging iene consumer products such as household products. In response, prevent price gauging by setting sential goods and price caps, and e markets, and take enforcement
	Issues to be addressed in this ses	sion are outlined below:
		the environment for businesses
	 operating in the region? Highlight the issues the Pandemic brings about to competition which includes: increasing collaboration between competitors/rivals to ensure supply chains in essential goods and services; increasing mergers in-light of failing firms; growth of market power as firms are forced to leave the market in large numbers; implications to SMEs; governments giving loans funding for specific companies and or sectors, preferencing SOEs or other market interventions; and price gouging of essential items. 	
	Moderator:	
	Heidi Farah Sia Abdul Rahman Acting Director, Competition and Consumer Affairs Department Ministry of Finance and Economy, Brunei Darussalam	
	Presentation: Safeguarding Competition in the ASEAN Digital Economy: Net Neutrality or Competition Law?	 Commentators: Dr. Drs. Chandra Setiawan, M.M., Ph.D., Commissioner of Indonesia Competition Commission
	 Speaker: Mr Yogi Bratajaya 	 Dr. Nguyễn Anh Tuấn, Partner, LNT & Partners Prof. Sakon Varunyuwatana, Ph.D., Chairman of Trade Competition Commission (OTCC)

PANEL DISCUSSION 1		
10:30 – 12:00	Maintaining Business Compliance	
	Competition authorities have temporarily allowed cooperation arrangements necessary to ensure the supply and distribution of affordable products to all consumers to prevent a shortage of essential products. However, they have also vigorously taken enforcement actions against those taking advantage of the crisis by creating cartels and abusing their dominant positions.	
	Competition policy and law remains important in times of economic hardship and is even more pertinent in times of economic recovery. It greatly contributes to the region's efforts in overcoming the adverse impact from the pandemic.	
	This session will address how businesses should be required to maintain competition compliance in times of the pandemic, despite the relaxation of rules and government support measures which may prove harmful to competition in the market post-recovery due to the possible creation of a small number of dominant market players.	
	Issues to be addressed in this session are outlined below:	
 Highlights the ASEAN Competition Authorities' Responses to COVID-19. Many competition authorities are relaxing the rules all firms to collaborate. Would such flexibility be too inviting of opportunism and ab Recommendations for competition authorities when giving leniencies/ interim authorisation/ relaxed policies: possib reviewing and revoking such measures upon ff investigations or after a specified time; and undertaking consultations. How can authorities ensure competition remains at the for 		
	 Examples of how competition authorities continue to be part of the whole government approach to identify the least competition distortive alternatives when pursuing important public policy goals? 	
	 Moderator: Trinh Anh Tuan, Deputy Director-General Vietnam Competition and Consumer Authority 	
	Presentation: Hitch in ASEAN's Commentators Rapid Shift to a Digital Economy Image: Commentator Sector Se	
	 Tran Phuong Lan, Director, M&A Division, Viet Nam Competition and Consumer Authority (VCCA) 	

		 ABAC Rep (TBC) Sam Scott, Director of International, UK Competition and Markets Authority (CMA)
		 Kentaro Doi, Deputy Director International Affairs Division, Japan Fair Trade Commission (JFTC)
12:00 – 13:30	Lunch	
PANEL DISCUSSION 2		
13:30 – 15:00	Increasing Importance of Competition Policy for MSMEs in the Post-Pandemic Era MSMEs constitute the largest number of establishments in ASEAN	
	and contribute significantly to the economic development and growth of the ASEAN Member States (AMS). Accounting for 99% of total establishments in AMS and contributing from 30% to 53% of AMS's GDP, MSMEs are important in terms of income and employment generation, as well as gender and youth empowerment. They are known to be the backbone of ASEAN, and their development is fundamental towards achieving long-run and sustainable economic growth as well as to narrow the development gap.	
	However, MSMEs generally tend disadvantage relative to larger challenges faced by MSMEs ind established suppliers, account for a market, and have less access to compliance processes.	competitors. Amongst the cludes the limited access to a small proportion of the given
	ASEAN believes that competition fundamental role during the pander important in the post-Covid econom will address the question on how AN competition laws and policies pro MSMEs, and how can MSMEs action benefit. In addition, how can comper- education and empowerment can community.	mic and will remain even more ic recovery period. The session AS can cooperate to ensure that ovide a level playing field to ively utilise these laws for their tition authorities better promote
	Issues to be addressed in this sess	ion are outlined below:

	 playing field to, MSMEs? Examples of how CAs have pla to MSMEs to encourage comp CPL. 	licies assist, or provide a level yed an active role in advocating liance and raise awareness on ISME Consultative Bodies in Ph.D ., Chairman of Trade
	Presentation: The Wave of Big Tech Engulfing Subsea Cables Speaker: • Ms Nancy Cai	 Commentators: Meng Songkheang, Director of Competition Department of Consumer Protection, Competition and Fraud Repression Directorate General, Cambodia YBhg. Dato' Mohammad Radhi Abdul Razak, Deputy Secretary General (Policy and Monitoring), Ministry of Entrepreneur Development and Cooperatives (MEDAC) Siti Maulana Manap, Director Strategic Planning, Malaysia Competition Commission (MyCC) Rachel Burges, University of Southern Queensland
15:00 – 15:15	 Wrap-up Day 1 and Expectations Alice Pham Conference Convenor 	s for Day 2
15:15	End of Day 1	

Day 2 Programme		
PANEL DISCUSSION 3		
13:00 – 14:30	The Rapid Shift Towards the Digital Economy and the Risk to Competition Enforcement	
	Restrictions on movement coupled with limited traditional sales methods have seen businesses shift their operation online following the pandemic. Firms are using social media platforms, websites and applications to sell their products, conduct transactions, and interact with their customers. Online trade has given businesses access to wider markets as well as enable businesses to reinforce their market dominance. It has enabled firms to collect more data on customers and has greatly enhanced price transparency, enabling businesses to implement a more responsive pricing strategies.	
	Although the digital economy has generated new opportunities around the globe, it has posed challenges for policymakers which is to develop the approach to promote and protect competition in the digital markets. As trade becomes increasingly interconnected, some coordination between firms could be unavoidable leading to competition concerns.	
	This session will address how competition authorities should review the existing tools to achieve policy objectives, while avoiding harm to competition and innovation.	
	Issues to be addressed in this session are outlined below:	
	 Elaborate on how the digital economy has evolved through innovations in business models and strategies, including the widespread use of algorithms, information technologies, artificial intelligence, machine learning and big data. What are the possible limitations of the current methods used by the competition authorities? 	
	 The nexus between innovation and market power has intensified, calling all competition authorities to assess the need for innovation to rebuild economies while maintaining the implementation of competition policy. Food for thoughts for the Development of an ASEAN Investigation Manual on CPL for the Digital Economy. How can competition authorities remain vigilant to ensure the digital platforms continues to benefit consumers and accompanies? 	
	economies? Moderator:	
	Mr Iskandar Ismail, Chief Executive Officer, Malaysia Competition Commission (MyCC)	

	Presentation Only Diff.	
	 Presentation: Online Platforms in a Lockdown Economy - An ASEAN Market Experience Speaker: Ms Maria Fraulaine May L. Rapal 	 Commentators: Rod Sims, Chairman, Australian Competition and Consumer Commission (ACCC) Soohyun Yoon, Standing Commissioner, KFTC Korea Fair Trade Commission (KFTC) Sia Aik Kor, Chief Executive, Competition and Consumer Commission of Singapore (CCCS) Julie Clarke, Associate Dean (Digital Technologies) Director of Studies, Competition and Consumer Law, University of
		Melbourne
PANEL DISCUSSIO	N 4	
14.30 - 16.00	Strengthening Cooperation in A	nticipation of Future Crisis
	In 2020, the ASEAN economy contracted by an estimated 3.3% as both domestic and foreign demand dropped. However, in 2021, recovery may drive growth closer to pre-pandemic levels, contingent upon virus containment and vaccination progress. Future challenges remain however, with new variants of COVID-19 continue to appear.	
	Regional cooperation plays a vital including future pandemics. The fi the AEC Blueprint reveals that collect to foster greater economic resilies intensifying efforts on enhancing var engagement with stakeholders in building capacity for digital transfor revolution, with a view towards sus	ndings on the mid-term review of ective action and policy responses nce is needed. Thus, ASEAN is alue and supply chains, deepening ncluding the private sector, and private needed.
	In response the AEGC has issued to the COVID-19 Pandemic and i timely exchange of information to during the pandemic.	ntensified cooperation to ensure
	At the national level, the response a relaxation of rules concerning co supply, warnings on price gouging merger notification.	llaboration to ensure continuity of

	 19 Pandemic. Highlight the Joint Statement b COVID-19 Pandemic. Food for thoughts for the Information Portal on Merger C How should competition authorities and the lessons learnt from the current stock. 	bese an even greater risk to peace joyed in the past few decades. soion are outlined below: tion in Response to the COVID- by the AEGC in Response to the Development of the ASEAN cases. ities respond to the overall policy eal with future crisis? What are rent Pandemic? ogether to cushion the negative
	Moderator: • Sarah Firdaus	
	CCPID, ASEAN Secretariat	
	 Presentation: Leniency Program in Indonesian Competition Law Revision Bill: A Lesson Learned From EU and Cooperation in AANZFTA Framework Speaker: Mr Ali Salmande and Ms Latifah Kusumawardani 	 Commentators: Deswin Nur, Head of Public Relation and Cooperation Bureau, Indonesian Competition Commission (ICC) Arsenio M. Balisacan, Chairman, Philippines Competition Commission (PCC) Cassey Lee, Senior Fellow, ISEAS – Yusof Ishak Institute Frederic Jenny, Chairman of the OECD Competition Committee
		Committee
CLOSING		
16.00 - 16.15	 Wrap-up of Day 2 Gwen Grecia-de Vera Conference Convenor 	
16:15 - 16:25	 Closing Remarks: Mr. Trinh Anh Tuan, Deputy Director General, Viete Authority (VCCA) 	nam Competition and Consumer
16:25	End of Conference (Completion of Feedback Forms)	